

Steven T. Waterman, Utah Bar No. 4164/Wyoming Bar No. 6-2636
 RAY QUINNEY & NEBEKER P.C.
 36 South State Street, Suite 1400
 P.O. Box 45385
 Salt Lake City, Utah 84145-0385
 Telephone: (801) 532-1500
 Facsimile: (801) 532-7543
 Email: swaterman@rqn.com

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re: USA COMMERCIAL MORTGAGE COMPANY, Debtor.
In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor.
In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor.
In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.
In re: USA SECURITIES, LLC, Debtor.

Case Nos. BK-S-06-10725 LBR
 Case Nos. BK-S-06-10726 LBR
 Case Nos. BK-S-06-10727 LBR
 Case Nos. BK-S-06-10728 LBR
 Case Nos. BK-S-06-10729 LBR

Chapter 11

**VERIFIED PETITION FOR
 PERMISSION TO PRACTICE IN
 THESE JOINTLY ADMINISTERED
 CASES ONLY BY ATTORNEY NOT
 ADMITTED TO THE BAR OF THIS
 COURT**

Steven T. Waterman ("Petitioner") respectively represents to the Court:

1. That Petitioner resides in Salt Lake City, Utah.
2. The Petitioner is an attorney at law and a member of the law firm of Ray Quinney & Nebeker P.C. with offices at 36 South State Street, Suite 1400, Salt Lake City, Utah 84111, (801) 532-1500.
3. That Petitioner has been retained personally or as a member of the law firm to provide legal representation in connection with the above-entitled jointly administered cases currently pending before this Court.

4. That since October 5, 1983, Petitioner has been and presently is a member in good standing of the bar of the highest Court of the State of Utah, where Petitioner regularly practices law. That since September 7, 1993, Petitioner has been and presently is a member in good standing of the bar of the highest Court of the State of Wyoming, where Petitioner regularly practices law.

5. That Petitioner is admitted to practice before the following United States District Courts, United States Circuit Courts of Appeal, the Supreme Court of the United States and Courts of other States on the dates indicated for each, and that Petitioner is presently a member in good standing of the bars of said Courts.

<u>Court</u>	<u>Date Admitted</u>
United States Supreme Court	December 9, 2002
United States Court of Appeals, Tenth Circuit	June 20, 1986
United States Court of Appeals, Eighth Circuit	February 21, 1997
United States District Court, District of Utah	October 5, 1983
United States District Court, District of Wyoming	November 14, 1995
United States District Court, District of Nebraska (inactive)	October 22, 1993
United States District Court, District of Illinois	June 17, 2004
Courts of the Shoshone and Arapahoe Tribes	1999

6. That there are or have been no disciplinary proceedings instituted against Petitioner, nor any suspension of any license, certificate or privilege to appear before any judicial, regulatory or administrative body, or any resignation or termination in order to avoid disciplinary or disbarment proceedings, except as described in detail below: None.

7. That Petitioner has never been denied admission to the State Bar of Nevada.

8. That Petitioner is a member of good standing in the following Bar Associations:

- (a) Utah State Bar; and
- (b) Wyoming State Bar.

9. That Petitioner or any member of Petitioner's firm (or office if firm has offices in more than one city) with which Petitioner is associated has/have filed application(s) to appear as counsel under Local Rule IA 10-2 during the past three (3) years in the following matters:

<u>Name of Petitioner/ Date of Application</u>	<u>Cause</u>	<u>Title of Court Administrative Body</u>	<u>Was Application Granted or Denied</u>
Steven C. Strong June 1, 2006	<i>In re USA Commercial Mortgage et al</i>	Bankruptcy BK-S-06-10725 LBR	Granted
Douglas M. Monson June 1, 2006	<i>In re USA Commercial Mortgage et al</i>	Bankruptcy BK-S-06-10725 LBR	Granted
Annette Jarvis April 14, 2006	<i>In re USA Commercial Mortgage et al</i>	Bankruptcy BK-S-06-10725 LBR	Granted
Peggy Hunt March 8, 2006	<i>In re Lock Piatt</i>	Bankruptcy BK-N-85-30956-GWZ	Granted
Annette Jarvis January 6, 2003	<i>In re Combined Metals Reduction Co.</i>	Bankruptcy BK-N-02-53359-GWZ	Granted
Steven T. Waterman Feb. 24, 2002	<i>In re Saxton Inc.</i>	Bankruptcy BK-S-01-23232-LBR	Granted
Scott H. Clark July 10, 2002	<i>In re Saxton Inc.</i>	Bankruptcy BK-S-01-23232-LBR	Granted


10. Petitioner consents to the jurisdiction of the courts and disciplinary boards of the State of Nevada with respect to the law of this state governing the conduct of attorneys to the same extent as a member of the State Bar of Nevada.

11. Petitioner agrees to comply with the standards of professional conduct required of the members of the bar of this court.

12. Petitioner has disclosed in writing to the client that the applicant is not admitted to practice in this jurisdiction and that the client has consented to such representation.

That Petitioner respectfully prays that Petitioner be admitted to practice before this Court
FOR THE PURPOSES OF THESE JOINTLY ADMINISTERED CASES ONLY.

DATED: December 6, 2006.


Petitioner's Signature

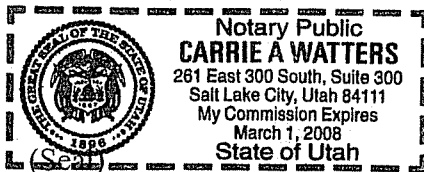
1 STATE OF UTAH)
2)ss.
3 COUNTY OF SALT LAKE)

4 Steven T. Waterman, Petitioner, being first duly sworn, deposes and says:

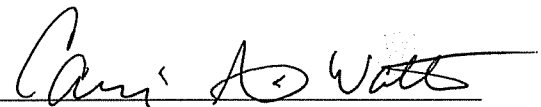
5 That the foregoing statements are true.

6 
7 Petitioner's Signature

8 Subscribed and sworn to before me this 6th day of December, 2006.



19
20
21
22
23
24
25
26
27
28


Notary Public

890023